**INTEREST RATES MARKET NOTICE**

**Date: 15 August 2017**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING360”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 16 August 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ING360

**Nominal Issued** R 170,000,000.00

**Issue Price** 100%

**Initial Coupon** 9.441% (An interpolated Jibar calculated on 11 August 2017 of 6.841% plus 260 bps)

**Coupon** 3 month JIBAR plus 260 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 September 2022

**Books Closed Date(s)** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 16 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 16 August 2017

**First Interest Payment Date** 22 September 2017

**ISIN No.** ZAG000145996

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING360%20Pricing%20Supplement%2020170616.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING360%20Pricing%20Supplement%2020170616.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Actions JSE +27 11 5207000